



Thank you for selecting our dental healthcare team!  
We will strive to provide you with the best possible dental care. To help us meet all your dental healthcare needs, please fill out this form **completely in ink**. If you have any questions or need assistance, please ask us – we will be happy to help.

Patient # \_\_\_\_\_  
SS#/SIN \_\_\_\_\_  
Date \_\_\_\_\_

## Patient Information (CONFIDENTIAL):

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Circle your status:    Minor        Single        Married        Divorced        Widowed        Separated  
Name of School/College (For Students): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Patient's or Parent/Guardian's Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Employer's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Spouse or Parent/Guardian's Name: \_\_\_\_\_ Spouse Employer: \_\_\_\_\_  
Spouse Work Phone: \_\_\_\_\_ Who Referred You? \_\_\_\_\_  
Person to contact in case of emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

## Responsible Party

Person Responsible for this Account: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Driver's License #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Financial Institution: \_\_\_\_\_  
Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_ SS#: \_\_\_\_\_  
Is this person a patient in our office?    Yes \_\_\_\_\_    No \_\_\_\_\_

For your convenience we offer the following methods of payment. **Please circle the option you prefer.** Payment is due in full at each appointment.

Cash      Personal Check      Visa Credit Card      Mastercard Credit Card      I wish to discuss the office's payment policy

## Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_ Date Employed: \_\_\_\_\_  
Name of Employer: \_\_\_\_\_ Union or Local # \_\_\_\_\_ Date Employed: \_\_\_\_\_  
Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Group# \_\_\_\_\_ Policy/ID # \_\_\_\_\_  
Ins. Co. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max Annual Benefit: \_\_\_\_\_

DO YOU HAVE ANY ADDITIONAL INSURANCE?    Yes \_\_\_\_\_    No \_\_\_\_\_

IF YES, COMPLETE THE FOLLOWING:

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_ Date Employed: \_\_\_\_\_  
Name of Employer: \_\_\_\_\_ Union or Local # \_\_\_\_\_ Date Employed: \_\_\_\_\_  
Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Group# \_\_\_\_\_ Policy/ID # \_\_\_\_\_  
Ins. Co. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max Annual Benefit: \_\_\_\_\_

Patient Medical History

Physician: \_\_\_\_\_ Office: \_\_\_\_\_ Date Last Exam: \_\_\_\_\_

	Yes	No		Yes	No
1. Are you under medical treatment now?-----	<input type="checkbox"/>	<input type="checkbox"/>	10. Are you wearing contact lenses?-----	<input type="checkbox"/>	<input type="checkbox"/>
2. Have you been hospitalized for any surgical procedure or serious illness within the last 5 years?---	<input type="checkbox"/>	<input type="checkbox"/>	11. Are you allergic to or have had any reactions to the following:		
If yes, please explain:_____			Local Anesthetics (e.g. Novacain)-----	<input type="checkbox"/>	<input type="checkbox"/>
			Penicillin or any other Antibiotics-----	<input type="checkbox"/>	<input type="checkbox"/>
3. Are you taking any medication(s) including non-prescription medicine?-----	<input type="checkbox"/>	<input type="checkbox"/>	Sulfa Drugs-----	<input type="checkbox"/>	<input type="checkbox"/>
If yes, what medicine(s) are you taking?_____			Barbiturates-----	<input type="checkbox"/>	<input type="checkbox"/>
			Sedatives-----	<input type="checkbox"/>	<input type="checkbox"/>
4. Have you ever taken Fen-Phen/Redux?-----	<input type="checkbox"/>	<input type="checkbox"/>	Iodine-----	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you ever taken Fosamax, Boniva, Actonel or any cancer medications containing biphosphonates?	<input type="checkbox"/>	<input type="checkbox"/>	Aspirin-----	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you ever taken Viagra, Revatio, Cialis or Levitra in the last 24 hours?-----	<input type="checkbox"/>	<input type="checkbox"/>	Any Metals (e.g. nickel, mercury, etc.)-----	<input type="checkbox"/>	<input type="checkbox"/>
7. Do you use tobacco?-----	<input type="checkbox"/>	<input type="checkbox"/>	Latex Rubber-----	<input type="checkbox"/>	<input type="checkbox"/>
8. Do you use controlled substances?-----	<input type="checkbox"/>	<input type="checkbox"/>	Other _____		
9. Do you have any of the following:			12. Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks)?-----	<input type="checkbox"/>	<input type="checkbox"/>

Yes	No	Yes	No	Yes	No			
High Blood Pressure-----	<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease-----	<input type="checkbox"/>	<input type="checkbox"/>	Chest Pains-----	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack-----	<input type="checkbox"/>	<input type="checkbox"/>	Cardiac Pacemaker-----	<input type="checkbox"/>	<input type="checkbox"/>	Easily Winded-----	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic Fever -----	<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur-----	<input type="checkbox"/>	<input type="checkbox"/>	Stroke-----	<input type="checkbox"/>	<input type="checkbox"/>
Swollen Ankles-----	<input type="checkbox"/>	<input type="checkbox"/>	Angina-----	<input type="checkbox"/>	<input type="checkbox"/>	Hay Fever / Allergies-----	<input type="checkbox"/>	<input type="checkbox"/>
Fainting / Seizures-----	<input type="checkbox"/>	<input type="checkbox"/>	Frequently Tired-----	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis-----	<input type="checkbox"/>	<input type="checkbox"/>
Asthma-----	<input type="checkbox"/>	<input type="checkbox"/>	Anemia-----	<input type="checkbox"/>	<input type="checkbox"/>	Radiation Therapy-----	<input type="checkbox"/>	<input type="checkbox"/>
Low Blood Pressure-----	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema-----	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma-----	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy / Convulsions-----	<input type="checkbox"/>	<input type="checkbox"/>	Cancer-----	<input type="checkbox"/>	<input type="checkbox"/>	Recent Weight Loss -----	<input type="checkbox"/>	<input type="checkbox"/>
Leukemia-----	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis-----	<input type="checkbox"/>	<input type="checkbox"/>	Liver Disease-----	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes-----	<input type="checkbox"/>	<input type="checkbox"/>	Joint Replacement / Implant---	<input type="checkbox"/>	<input type="checkbox"/>	Heart Trouble-----	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Diseases -----	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis / Jaundice-----	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory Problems -----	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV Infection-----	<input type="checkbox"/>	<input type="checkbox"/>	Sexually Transmitted Disease---	<input type="checkbox"/>	<input type="checkbox"/>	Mitral Valve Prolapse -----	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Problem-----	<input type="checkbox"/>	<input type="checkbox"/>	Stomach Troubles / Ulcers-----	<input type="checkbox"/>	<input type="checkbox"/>	Other _____	<input type="checkbox"/>	<input type="checkbox"/>

Patient Dental History

Physician: \_\_\_\_\_ Office: \_\_\_\_\_ Date Last Exam: \_\_\_\_\_

Yes	No	Yes	No		
1. Do your gums bleed while brushing or flossing?-----	<input type="checkbox"/>	<input type="checkbox"/>	8. Do you have frequent headaches?-----	<input type="checkbox"/>	<input type="checkbox"/>
2. Are your teeth sensitive to hot or cold liquids/foods?---	<input type="checkbox"/>	<input type="checkbox"/>	9. Do you clench or grind your teeth?-----	<input type="checkbox"/>	<input type="checkbox"/>
3. Are your teeth sensitive to sweet or sour liquids/foods?--	<input type="checkbox"/>	<input type="checkbox"/>	10. Do you bite your lips or cheeks frequently?-----	<input type="checkbox"/>	<input type="checkbox"/>
4. Do you feel pain to any or your teeth?-----	<input type="checkbox"/>	<input type="checkbox"/>	11. Have you ever had any difficult extractions in the past?-----	<input type="checkbox"/>	<input type="checkbox"/>
5. Do you have any sores or lumps in or near your mouth?	<input type="checkbox"/>	<input type="checkbox"/>	12. Have you ever had any prolonged bleeding following extractions?-----	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you had any head, neck, or jaw injuries?-----	<input type="checkbox"/>	<input type="checkbox"/>	13. Have you had any orthodontic treatment?-----	<input type="checkbox"/>	<input type="checkbox"/>
7. Have you ever experienced any of the following problems in your jaw?			14. Do you wear dentures or partials?-----	<input type="checkbox"/>	<input type="checkbox"/>
Clicking-----	<input type="checkbox"/>	<input type="checkbox"/>	If yes, date of placement_____		
Pain (joint, ear, side of face) -----	<input type="checkbox"/>	<input type="checkbox"/>	15. Have you ever received oral hygiene instructions regarding the care of your teeth and gums?-----	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty in opening or closing -----	<input type="checkbox"/>	<input type="checkbox"/>	16. Do you like your smile?-----	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty in chewing-----	<input type="checkbox"/>	<input type="checkbox"/>			

# Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Signature of patient (or parent/guardian if minor) \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Comments \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

# Financial Policy

Thank you for choosing Dr. Thomas Dunn Family Dentistry.

We are committed to your successful treatment. Please sign this to acknowledge your understanding of our Financial Policy. Payment is due at the time of service. We accept cash, checks, Visa, Mastercard and Care Credit.

If you have insurance, the payment of your deductible and estimated patient portion is due at the time of service. You have a contract with your dental insurance company. We are not a party to that contract, and while we do our best to obtain information from your insurance company, it is ultimately your responsibility to understand your policy and its limitations. When we accept your insurance, you are still responsible for charges in full for all treatment. We provide an estimate that you should consider a guideline until final insurance payment is received and your account has been reconciled. We make every effort to provide accurate estimates, but our office can make no guarantee that insurance payments will match our estimate. Claims are submitted promptly to your insurance company after treatment. Any claim that is not paid after 61 days is billed directly to you. At your request, we will gladly process your predeterminations, but please be aware that predeterminations are not guarantees of payment.

We charge what is usual and customary for our area. You are responsible for payment regardless of your insurance company's arbitrary determination of usual and customary rates. Accounts due over 30 days are assessed a monthly finance charge of 1 .5%, or an annual percentage rate of 18%. You (or the party responsible for your account) agree to provide total payment for procedures performed in this office, including any treatment not deemed to be a benefit of your dental or other insurance.

☐ I have read the above conditions of treatment and agree to their content.

Signature of guarantor of payment/responsible party:

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

# HIPPA Acknowledgment

I understand that at any time, this authorization may be revoked, when the office that receives this authorization receives a written revocation, although that revocation will not be effective as to the disclosure of records whose release I have previously authorized, or where other action has been taken in reliance on an authorization I have signed. I understand that information used or disclosed, pursuant to this authorization, could be subject to re-disclosure by the recipient and, if so, may not be subject to federal or state law protecting its confidentiality.

☐ I understand that I may inspect or copy the protected health information described by this authorization.

Acknowledgment Date \_\_\_\_\_